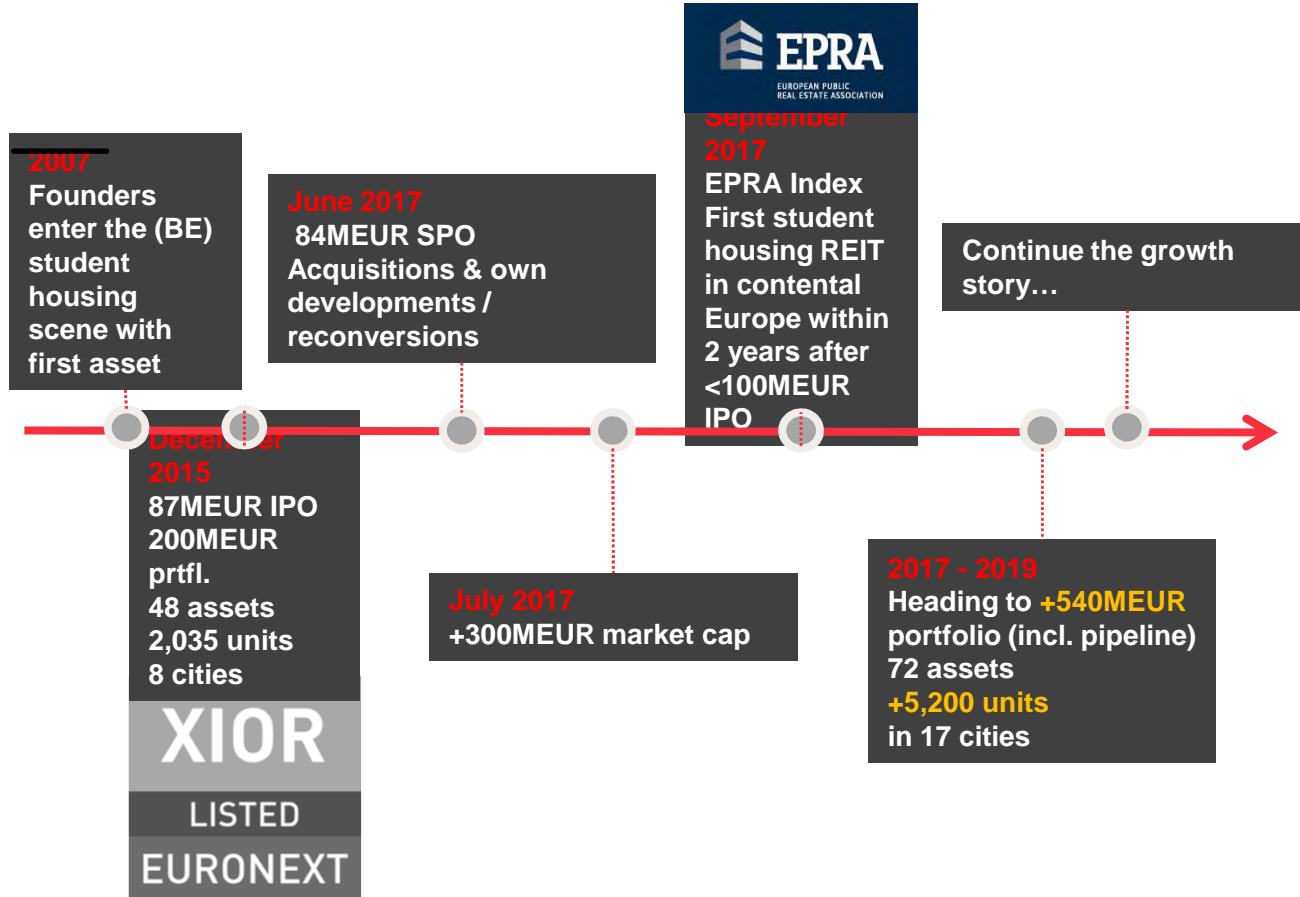




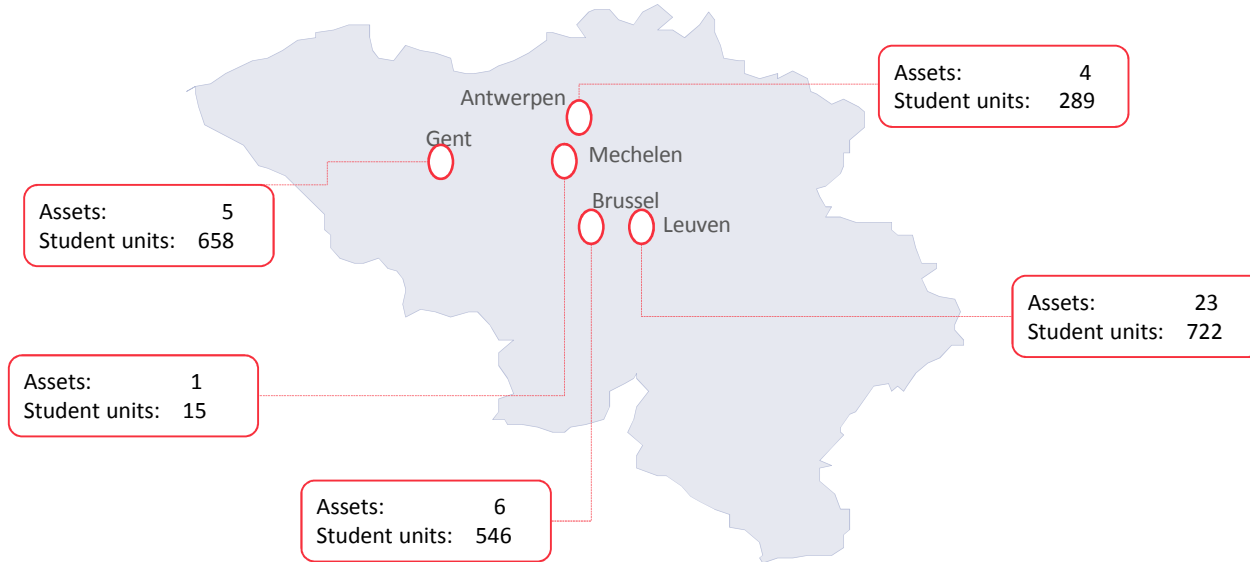
Christian Teunissen



# Recap



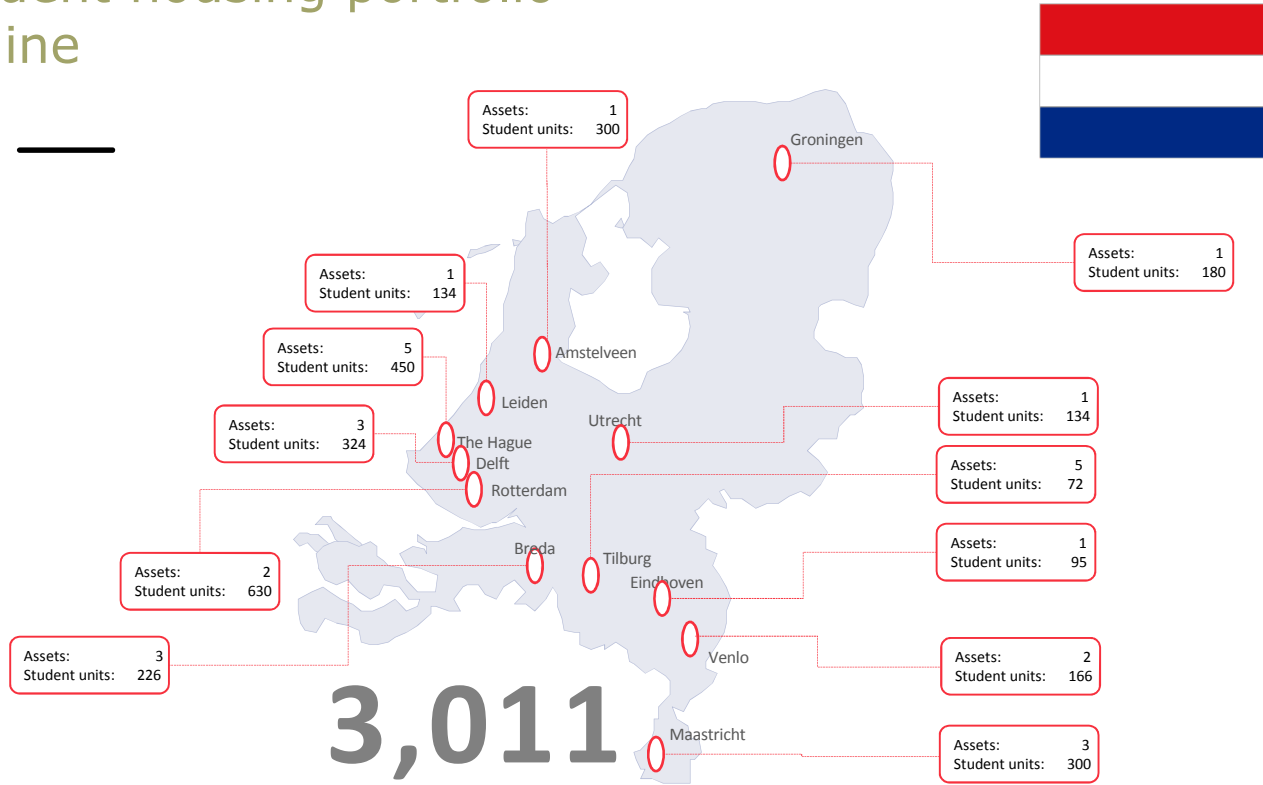
# Xior's student housing portfolio incl. pipeline



**2,233**

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# Xior's student housing portfolio incl. pipeline



# Overview Portfolio

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|                              | IPO 2015        | 31/12/2016      | 31/12/2017              | Incl. comm. pipeline |
|------------------------------|-----------------|-----------------|-------------------------|----------------------|
| # student units              | 2.035           | 2.531           | 3.678 (excl. projecten) | 5.244                |
| Fair value (incl. non stud.) | Ca. 200 MEUR    | Ca. 265 MEUR    | Ca. 493 MEUR            | > 540 MEUR           |
| Buildings (incl. non stud.)  | 48              | 54              | 71 (incl. projecten)    | 72                   |
| # cities                     | 4 (BE) + 4 (NL) | 5 (BE) + 5 (NL) | 5 (BE) + 12 (NL)        | 5 (BE) + 12 (NL)     |

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